



WEEKLY AGRICULTURAL REPORT



OCTOBER 10, 2019



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

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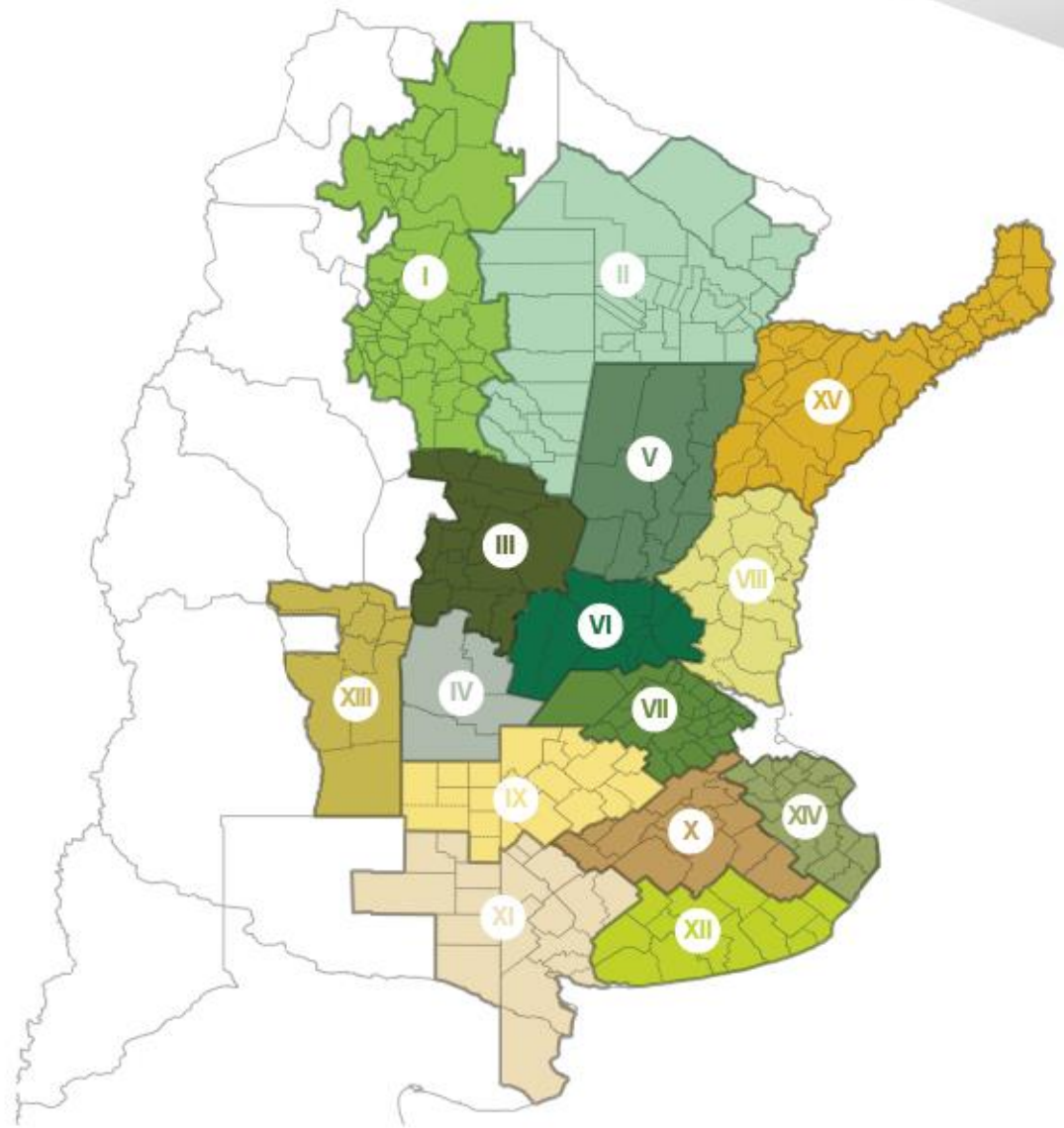
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- ◆ I - NOA (Noroeste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

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AGRICULTURAL WEATHER OUTLOOK: OCTOBER 10 TO 16, 2019

SHARP TEMPERATURE RISE. PRECIPITATIONS OF VARYING INTENSITY WITH THEIR HIGHEST VALUES OVER THE CENTER-EAST OF THE AGRICULTURAL AREA, FOLLOWED BY A MODERATE TEMPERATURE DROP.

At the beginning of the perspective, the entry of tropical winds will raise temperatures above normal over most part of the agricultural area. The Atlantic Littoral, however, will receive moderate values. At the same time, the entry of a storm front will mainly affect the center-east of the Ag. region, while the rest of the area will observe values of varying intensity. Coupled with the front, a moderate entry of polar winds will bring chances of frosts to the west and south of the agricultural region.

CORN

Corn planting continues expanding into the center and south of the national agricultural area. The improvement of the soil temperature has fostered fieldwork in the center of the country, currently averaging the ideal planting window. To date, corn is 24.2 % planted out of the 6.4 MHa projected for the current season. In absolute numbers, 1.5 M hectares have already been planted. Weekly progress is estimated at 3.6 percentage points, down 2.7 % YoY.

SUNFLOWER

To date, sunflower is 35% planted. Weekly progress stands at 1.3 percentage points. Most of the progress took place in the provinces of Misiones and Corrientes and in the north belt, where 80% of the area is already sown. Planting has begun in the center and southeast of Buenos Aires. Most of the progress, however, is expected towards the end of the month provided that topsoil moisture recovers. Crop condition in the north of the country has improved thanks to recent rainfalls.

WHEAT

The campaign begins to be defined among unfavorable conditions. Although the yields remain above the average on the northern regions, crop development in the center and south of the region continues under the effect of sporadic frosts and hail storms. Towards the west of the country, in the provinces of Córdoba, San Luis and La Pampa and in the west of Buenos Aires, lack of rainfalls, considerably reduces the possibility of crop recovery. Under this scenario, the production estimate is downward adjusted to 20.2 MTn. Further adjustments remain subject to weather conditions in the coming weeks.

BARLEY

Frosts and water stress continue affecting the crop throughout the agricultural area, especially in the main barley-producing area of southern Buenos Aires. Towards the North, hail events have hit the growing crops. Plots are at reproductive stages, mainly elongating stems, while the most advanced are at the beginning of heading.



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ANNEX

CORN

2019/20 Season

As of: Oct 9, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2018/19	2019/20			
I	NOA	350.000	357.000	-	-
II	NEA	620.000	630.000	-	-
III	Ctro N Cba	920.000	936.000	5,8	53.820
IV	S Cba	800.000	810.000	8,3	66.825
V	Ctro N SFe	230.000	234.000	43,2	101.088
VI	Núcleo Norte	670.000	680.000	80,0	544.272
VII	Núcleo Sur	535.000	545.000	62,6	340.952
VIII	Ctro E ER	315.000	320.000	61,8	197.600
IX	N LP-OBA	670.000	680.000	18,9	128.520
X	Ctro BA	325.000	330.000	22,1	72.765
XI	SO BA-S LP	170.000	173.000	-	-
XII	SE BA	230.000	233.000	-	-
XIII	SL	325.000	330.000	7,5	24.750
XIV	Cuenca Sal	110.000	112.000	13,0	14.560
XV	Otras	30.000	30.000	9,0	2.700
TOTAL		6.300.000	6.400.000	24,2	1.547.852

SUNFLOWER

2019/20 Season

As of: Oct 9, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2018/19	2019/20			
I	NOA	-	-	-	
II	NEA	440.000	305.000	100,0	
III	Ctro N Cba	6.000	5.500	77,0	
IV	S Cba	22.000	20.500	10,7	
V	Ctro N SFe	280.000	230.000	100,0	
VI	Núcleo Norte	12.000	10.000	82,0	
VII	Núcleo Sur	9.000	8.500	49,0	
VIII	Ctro E ER	8.000	7.500	73,0	
IX	N LP-OBA	140.000	127.000	-	
X	Ctro BA	70.000	66.000	2,5	
XI	SO BA-S LP	380.000	360.000	-	
XII	SE BA	400.000	383.000	1,4	
XIII	SL	25.000	21.000	-	
XIV	Cuenca Sal	100.000	98.000	4,8	
XV	Otras	8.000	8.000	87,0	
TOTAL		1.900.000	1.650.000	35,0	578.059

WHEAT

2019/20 Season

As of: Oct 9, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2018/19	2019/20			
I	NOA	390.000	436.000	100,0	436.000
II	NEA	465.000	450.000	100,0	450.000
III	Ctro N Cba	630.000	690.000	100,0	690.000
IV	S Cba	425.000	457.000	100,0	457.000
V	Ctro N SFe	485.000	480.000	100,0	480.000
VI	Núcleo Norte	860.000	898.000	100,0	898.000
VII	Núcleo Sur	590.000	622.000	100,0	622.000
VIII	Ctro EER	280.000	315.000	100,0	315.000
IX	N LP-OBA	495.000	535.000	100,0	535.000
X	Ctro BA	340.000	356.000	100,0	356.000
XI	SO BA-S LP	530.000	555.000	100,0	555.000
XII	SE BA	580.000	640.000	100,0	640.000
XIII	SL	10.000	12.000	100,0	12.000
XIV	Cuenca Sal	100.000	131.000	100,0	131.000
XV	Otras	20.000	23.000	100,0	23.000
TOTAL		6.200.000	6.600.000	100,0	6.600.000

BARLEY

2019/20 Season

As of: Oct. 9, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2018/19	2019/20			
I	NOA	-	-	-	
II	NEA	-	-	-	
III	Ctro N Cba	3.000	3.000	100,0	
IV	S Cba	12.000	12.000	100,0	
V	Ctro N SFe	5.000	5.200	100,0	
VI	Núcleo Norte	42.000	35.500	100,0	
VII	Núcleo Sur	70.000	58.000	100,0	
VIII	Ctro E ER	8.000	8.000	100,0	
IX	N LP-OBA	105.000	97.500	100,0	
X	Ctro BA	68.000	66.000	100,0	
XI	SO BA-S LP	250.000	248.000	100,0	
XII	SE BA	425.000	404.300	100,0	
XIII	SL	-	-	-	
XIV	Cuenca Sal	12.000	12.500	100,0	
XV	Otras	-	-	-	
TOTAL		1.000.000	950.000	100,0	950.000